

## Endowment Fund & Investment Portfolio Summary ©

Table 1: Investment Portfolio - performance from inception to 30-Jun-25

Investments	No of Holdings	Cost of current holding	Value at Financial Year End	Change in value plus realised profit/loss on sales	Dividends to date	Total Return to date
Totals	23	£1,014,786	£1,409,565	£404,232	£72,070	£476,302
Current Investments - largest holdings	10	£663,672	£1,077,395	£413,723	£47,560	£461,283
Other Current Investments	13	£351,114	£332,170	-£17,450	£23,140	£5,690
Holdings no longer held				£7,958	£1,370	£9,328

Table 2: Investment Portfolio for Financial Year 2024/25 ending 30-Jun-25

Investments	No of Holdings	Value at Beginning of Financial Year	Value at Financial Year End	Change in Value plus Purchases less Sales during year	Dividends received in year	Total Return for year
Totals	23	£1,152,277.63	£1,409,564.65	£100,739.60	£15,846.71	£116,586.31
Current Investments - largest holdings	10	£894,273.91	£1,077,394.97	£75,884.93	£8,890.60	£84,775.53
Other Current Investments	13	£258,003.71	£332,169.68	£19,123.91	£6,956.11	£26,080.02
Holdings no longer held				£5,730.76	£0.00	£5,730.76

Table 3: Investment Portfolio Costs

	Financial Year	2024/25
Platform costs <sup>1</sup>		£51.64
Trading costs & levies <sup>2</sup>		£103.60
Total		£155.24

<sup>1</sup> Direct administration charge on the Investment Account

<sup>2</sup> These costs are reflected in the overall buying and selling costs of individual securities

Table 4: Dividends & Interest for Financial Year	Financial Year	2024/25
Dividends		£15,846.71
Interest - Stockbroker Account		£212.71
Interest - Deposit Accounts		£0.00
Interest - Bank/HMRC		£0.60
Total		<u>£16,060.02</u>

Table 5: Balances	as at	30-Jun-25
Value of Investment Portfolio		£1,409,564.65
Cash held on account at brokers		£73.71
Total		£1,409,638.36
Cash held at bank		£8,816.75
Deposits		£0.00
Total		<u>£1,418,455.11</u>

Table 6: Investment Portfolio Performance Record

Basis						
1. By Financial Year (last 5 years)		2024/25	2023/24	2022/23	2021/22	2020/21
Value of Investments		£1,409,565	£1,152,278	£821,739	£675,940	£883,177
Total Return for year		£116,586	£168,932	£129,283	-£308,000	£184,780
% Return for year on average holding		10.1%	17.0%	18.3%	-33.5%	31.3%
2. Performance v targets						
Target: measured by % pa compound growth <sup>3</sup>	4.00%					
		1 year	3 years	5 years	from start	
Total Actual Return for period		£116,586	£414,801	£291,581	£476,302	
Target performance		£53,149	£110,610	£182,117	£155,916	
Out performance/(under performance)		£63,437	£304,191	£109,464	£320,386	
% performance actual/target		219%	375%	160%	305%	
% pa Return over period		8.8%	13.8%	6.2%	10.1%	
3. Portfolio Performance					% Return on average value of portfolio over period	
for last published financial year		2024/25			8.8%	
from inception to last published financial year		2015/16	to	2024/25	79.4%	

<sup>3</sup> Investment portfolio target performance is based on actual opening value for period under review together with sales and purchases during the period assuming target return.

equal to or better than target return

>= 100%

worse than target return

< 100%